

**Adhoc****Disclosure of an inside information acc. to Article 17 MAR of the Regulation (EU) No 596/2014****AVERDION SE: Capital Increase and conclusion of a contribution agreement for the acquisition of all shares in CREDITFORTE**

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**Stuttgart, 12 August 2025 - AVERDION SE (ISIN: DE000A3ESL51, security identification number: A3ESL5)**

The extraordinary general meeting of AVERDION SE (hereinafter the "Company") today resolved, among other things, to increase the share capital against contribution in kind by issuing 1,250,000 new bearer shares. The corresponding contribution agreement was signed immediately following the extraordinary general meeting. The new shares were subscribed by the major shareholder 5Stars Holding Zártkörűen Működő Részvénytársaság, with its seat in Budapest, Hungary, which is contributing all shares in CREDITFORTE Pénzügyi Szolgáltató és Tanácsadó Kft., Budapest, Hungary, to the Company as a contribution in kind. Following the implementation of this capital increase, the Company's share capital will amount to EUR 1.5 million. After completion of the contribution, the Company intends to operate as an investment holding company and to further intensify its partnership with 5Stars Holding.

CREDITFORTE is a growth-oriented provider of outsourced receivables management and contact center services based in Budapest, Hungary, focusing on customer-oriented, technology-driven solutions for renowned business clients. CREDITFORTE has many years of pan-European experience and pursues a clear expansion strategy in the areas of payment reminders, debt collection, customer service, and support center services.

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